ORDER CALLING A BOND ELECTION FOR NOVEMBER 8, 2022; MAKING PROVISIONS FOR CONDUCTING THE ELECTION; AND RESOLVING OTHER MATTERS RELATED TO SUCH ELECTION

THE STATE OF TEXAS	§
CALDWELL COUNTY	§
LOCKHART INDEPENDENT SCHOOL DISTRICT	§

WHEREAS, pursuant to the provisions of Section 45.003, Texas Education Code (the "Education Code"), the Board of Trustees (the "Board") of the Lockhart Independent School District (the "District") is authorized to call an election on November 8, 2022 (the "Election") to submit to the voters of the District a proposition regarding the issuance of ad valorem tax bonds; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition A in Sections 5 and 6 below may be submitted to the qualified voters of the District as a single proposition pursuant to Section 45.003(g) of the Education Code because these capital improvements will be predominantly used for educational and administrative purposes, none of which are the type of facilities described in Section 45.003(g)(1-6) of the Education Code; and

WHEREAS, the Board deems it advisable to call the Election hereinafter ordered; and

WHEREAS, it is hereby officially found and determined that this meeting was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF LOCKHART INDEPENDENT SCHOOL DISTRICT:

- 1. The Election shall be held within the District on November 8, 2022, between the hours of 7:00 A.M. and 7:00 P.M., at such polling locations determined by Caldwell County, Texas (the "County"), and such polling places are hereby established and designated as set forth on Exhibit A to this Order, which is incorporated herein by reference and made a part hereof for all purposes. Exhibit A shall be revised, if necessary, as directed by the County Elections Administrator of the County, to conform with the final polling locations established by the County. The election is being conducted and shall be held as a joint election pursuant to Chapter 271 of the Texas Election Code (the "Election Code"), and a joint election agreement and contract for election services entered into between the District, the County Elections Administrator and any other eligible participating entities located in the County which are holding an election on November 8, 2022 (the "Election Agreement"). The District hereby authorizes such agreement and the Superintendent is hereby authorized to execute and deliver such agreement on behalf of the District.
- 2. The early voting polling locations and hours (including designation of the main early voting location and temporary branch early voting locations), the address for early voting by mail, the early voting clerk and contact information for the early voting clerk, all as determined by the County, are hereby established and designated as set forth in <u>Exhibit B</u> attached hereto which is

incorporated herein by reference and made a part hereof for all purposes. Exhibit B shall be revised, if necessary, as directed by the County Elections Administrator, to conform with final early voting polling locations and hours (including any temporary branch early voting locations) established by the County.

- 3. The appointment of the presiding election judges, alternate judges, early voting clerks, the presiding judge of the early ballot board and other election officials for the Election shall be made by the County pursuant to the Elections Agreement and the Election Code. An early voting ballot board shall be created to process early voting results from the Election and the County shall appoint the presiding judge of the early voting ballot board pursuant to the Elections Agreement.
 - 4. All resident, qualified voters of the District shall be entitled to vote at the Election.
- 5. At the election the following PROPOSITION shall be submitted in accordance with law:

LOCKHART INDEPENDENT SCHOOL DISTRICT PROPOSITION A

Shall the Board of Trustees of the Lockhart Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$71,000,000 for the purpose of acquisition, construction, renovation and equipment of school buildings in the District, including a new elementary school, expanding the Lockhart High School and the purchase of land for school sites and facilities, the bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

6. The official ballots for the election shall be prepared in accordance with the Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITION with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITION to be expressed substantially as follows:

LOCKHART INDEPENDENT SCHOOL DISTRICT PROPOSITION A

	THE ISSUANCE OF \$71,000,000 OF BONDS BY THE
	LOCKHART INDEPENDENT SCHOOL DISTRICT FOR THE
Ton	PURPOSE OF ACQUISITION, CONSTRUCTION,
FOR	RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS,
	INCLUDING A NEW ELEMENTARY SCHOOL, EXPANDING
. C. D. TOTT	THE LOCKHART HIGH SCHOOL, THE PURCHASE OF
AGAINST) LAND FOR SCHOOL SITES AND FACILITIES AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A
	$\stackrel{\prime}{ m D}$ LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A
	PROPERTY TAX INCREASE.

7. The following information is provided in accordance with the provisions of Section 3.009(b) of the Election Code and is not creating a contract with the voters.

- (a) The proposition language that will appear on the ballot is set forth in Section 6 hereof.
- (b) The purposes for which the bonds are to be authorized is set forth in Section 5 hereof.
- (c) The principal amount of the debt obligations to be authorized is set forth in Sections 5 and 6 hereof.
- (d) If the bonds are approved by the voters, the Board will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds.
- (e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 4.32% as calculated in accordance with applicable law. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.
- (f) If the bonds are approved, they may be issued in one or more series, to mature serially over a period not to exceed 31 years.
- (g) The aggregate amount of the outstanding principal of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2022-23 fiscal year is \$59,829,961.40.
- (h) The aggregate amount of the outstanding interest of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2022-23 fiscal year is \$22,161,403.34 (including assumed interest on the District's variable rate debt obligations).
- (i) The current ad valorem debt service tax rate for the District in effect at the time of calling this election is \$0.2577 per \$100 of taxable assessed valuation.

The information provided in this section is solely for purposes of compliance with Section 3.009(b) of the Election Code and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

8. Pursuant to the federal Help America Vote Act ("HAVA") and the Election Code, at each polling place there shall be at least one voting system that is equipped for disabled individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with HAVA and the Election Code. The District hereby finds that the voting system to be used by the County Elections Administrator in administering the Election is such a system, and orders that such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the District in its elections.

9. In accordance with provisions of the Election Code, the form of voter information document pertaining to the proposition to be voted on at the Election is attached hereto as Exhibit C (the "Voter Information Document"), however such Voter Information Document is prepared to comply with the Election Code and does not create a contract with the voters. A substantial copy of this Order and the Voter Information Documents (as may be modified without further Board action in a manner that is consistent with the calling of the Election and the applicable election notice requirements of the Election Code) shall serve as proper notice of the election and the voter information document required by Section 1251.052(b), Texas Government Code, respectively.

The President of the Board shall cause a Notice of Election and the Voter Information Documents to be published one time, not earlier than the 30th day or later than the 10th day prior to the date set for the Election, in a newspaper published in the District or, if none is published in the District, in a newspaper of general circulation in the District. In addition, the President of the Board shall cause the Notice of Election and the Voter Information Documents to be posted on election day and during early voting by personal appearance, in a prominent location at each polling place; not later than the 21st day before the election, in three public places in the boundaries of the District; and during the 21 days before the election, on the District's website, www.lockhartisd.org, prominently and together with the Notice of Election, the Voter Information Documents and the contents of the proposition. The Notice of Election and the Voter Information Documents shall be in substantially the form of this Order and shall contain the information required by the Code and such other information as may be deemed appropriate by the President of the Board.

Each of this Order and the Voter Information Documents shall be published and/or posted, as provided above, in both English and Spanish translations.

EXHIBIT A ANEXO A

ELECTION DAY POLLING PLACES LUGARES DE VOTACIÓN DEL DÍA DE ELECCIÓN NOVEMBER 8, 2022 8 DE NOVIEMBRE DE 2022

See attached schedule provided by Caldwell County.

Mirar la lista (el programa) conectada proporcionada por el Caldwell County.

SUBJECT TO CHANGE
SUJETO A CAMBIOS

On Election Day, voters must vote in their Election precinct. The following polling places will be open from 7:00 a.m. to 7:00 p.m. on November 8, 2022.

(El día de las elecciones, los votantes deben votar en su recinto donde están registrados para votar. Los siguientes colegios electorales estarán abiertos de 7:00 a.m. a 7:00 p.m. el 5de noviembre de 2022)

Polling Location Sitio de Votación	Address Dirección	Precinct(s) Precinto(s)
Lytton Springs Baptist Church	8511 FM 1854, Dale, 78616	404
St. Mary's Catholic Church Parish Hall	205 W. Pecan, Lockhart, 78644	402
St. Mark's Methodist Church	602 E. Live Oak, Lockhart, 78644	401
Dale Fire Department	1414 RM 1854, Dale, 78616	400, 405
Camino Real Ballroom	20070 Camino Real, Dale, 78616	306
Fentress Community Church Hall	Hwy 20/Barber St., Fentress, 78622	305
Boyce Iron	13772 Camino Real, Niederwald, 78640	303
Maxwell Fire Station	9655 TX 142, Maxwell, 78656	302
Three Rivers Community Church	103 Main St., Martindale, 78655	300, 301
Prairie Lea Civic Center	6899 San Marcos Hwy 80, Prairie Lea, 78611	206
McMahan Women's Community CTR	6022 FM 713, McMahan, 78616	204, 205
McNeil Baptist Church	14304 FM 1322, Luling, 78648	203
Southside Clubhouse	1305 Magnolia, Luling, 78648	202
Luling Civic Center	300 E. Austin, Luling, 78648	201
American Legion	1501 N Colorado, Lockhart, 78644	108
VFW Post 8927 Hall	7007 S US Hwy 183, Lockhart, 78644	104
Grace Lutheran Fellow Ship Hall	108 N Medina, Lockhart, 78644	103
Lockhart Evening Lions Club	220 Bufkin Ln., Lockhart, 78644	102, 111
First Lockhart Baptist Church Connection Center	200 S. Blanco, Lockhart, 78644	100, 101

Ballots by Mail may ONLY be received delivery by common or contract carrier (Except on Election Day) at:

(La Secretaria de la Votación Adelantada puede recibir la entrega por medio transportista común o contratado a:)

1403 Blackjack St. Suite A Lockhart Texas 78644

Ballot by Mail may ONLY be hand-delivered in person to the MAIN Election Office ON ELECTION DAY by the VOTER or Assistant with proper documentation:

(Boleta por correo may SOLO ser entregada en mano en persona a la Oficina Electoral PRINCIPAL EL DÍA DE LA ELECCIÓN por el VOTANTE o Asistente con la documentación adecuada:)

November 8, 2022, at 1403 Blackjack St. Ste. A, Lockhart Texas 78644

EXHIBIT B ANEXO B

Caldwell County Early Voting Clerk
Kimber Daniel, County Elections Administrator
Phone Number: (512) 668-4347
Email: caldwellec@co.caldwell.tx.us

Website: https://www.co.caldwell.tx.us/page/caldwell.ElectionsOffice

Caldwell County Early Voting by Mail

Votación adelantada por correo del Condado de Caldwell

Application for Early Voting by Mail for Electors of the District shall be sent to: Las solicitudes para votación adelantada por correo para electors del Distrito enviarse a:

Caldwell County Elections Department Scott Annex Building 1403 Blackjack St. Suite A. Lockhart. TX 78644 Attention: Early Voting Clerk

EARLY VOTING SCHEDULE (HORARIO DE LA VOTACION ADELANTADA)

See attached schedule provided by Caldwell County.

Mirar la lista (el programa) conectada proporcionada por el Caldwell County.

POP UP EARLY VOTING LOCATIONS UBICACIONES DE VOTACIÓN ANTICIPADA EMERGENTES

See attached schedule provided by Caldwell County.

Mirar la lista (el programa) conectada proporcionada por el Caldwell County.

SUBJECT TO CHANGE
SUJETO A CAMBIO

Early voting by personal appearance will be conducted as follows:

(La votación adelantada en persona se llevará a cabo como previsto:)

Dates/Fechas	Hours/Horas	
October 24 – October 29	8:00 am - 5:00 pm	
October 31 – November 2	8:00 am - 5:00 pm	
November 3 – November 4	7:00 am - 7:00 pm	
(Fechas)	(Horario)	
(Fechas) 24 de octubre – 29 de octubre	(Horario) 8:00 am - 5:00 pm	
	,	

Polling Location Sitio de Votación	Address Dirección
Scott Annex	1403 Blackjack St
Conference Room	Lockhart, TX 78644
Sala de conferencias	
Luling Civic Center	300 E. Austin Luling,
Election Room	TX 78648
Sala de Elecciones	
Special Forms of Early Voting	1403 Blackjack St
and Ballot by Mail only:	Lockhart, TX 78644
(Formas Especiales de	
Votación Adelantad, y Boleta	
por Correo solamente:)	
Election Central – Scott Annex	
Conference Room	
Sala de conferencias	

Pop Up Early Voting Locations

Polling Location	Address	Days/Hours	Date(s)
Sitio de Votación	Dirección	Días/Horas	Fecha(s)
Uhland Community Center	15 N. Old Spanish Trail	Tuesday - Wednesday	October 25
	Uhland, 78640	9:00 am – 6:00 pm	October 26
Lytton Springs Baptist Church	8511 FM 1854	Thursday – Friday	October 27
	Dale, 78616	9:00 am – 6:00 pm	October 28
Delhi Fire Department	6255 Tx 304	Tuesday - Wednesday	November 1
	Rosanky, 78953	9:00 am – 6:00 pm	November 2
Three Rivers Community	103 Main St	Thursday – Friday	November 3
Church	Martindale, 78655	9:00 am – 6:00 pm	November 4

Applications for ballot by mail shall be sent to the Early Voting Clerk; Applications for ballot by mail must be received no later than the close of business on October 28, 2022

(Las solicitudes para boleta que se votarán adelantada por correo deberán enviarse a la Secretaria de la Votación Adelantada ; Las solicitudes para boletas que se votarán adelantada por correo deberán recibirse para el fin de las horas de negocio el 28 de octubre de 2022.)

Federal postcard applications must be received no later than the close of business on October 28, 2022. (Las solicitudes federales de tarjeta postales deberán recibirse para el fin de las horas de negocio el 28 de octubre de 2022.)

Kimber Daniel Elections Administrator 1403 Blackjack St. Ste. A Lockhart, Texas 78644

Ballots by Mail may ONLY be received delivery by common or contract carrier (Except on Election Day) at:

(La Secretaria de la Votación Adelantada puede recibir la entrega por medio transportista común o contratado a:)

1403 Blackjack St. Suite A Lockhart Texas 78644

Additional contact information for the office of the Early Voting Clerk is: (La información de contacto adicional para la Secretaria de la Votación Adelantada es:)

Phone: (512) 668-4347

Email: caldwellec@co.caldwell.tx.us Website: www.co.caldwell.tx.us

EXHIBIT C

<u>Voter Information Document – Lockhart Independent School District Election</u>

VOTER INFORMATION DOCUMENT (DOCUMENTO DE INFORMACIÓN PARA EL VOTANTE)

Lockhart Independent School District Proposition A: (*Propuesta A del Distrito Escolar Independiente de Lockhart:*)

□ FOR	THE ISSUANCE OF \$71,000,000 OF BONDS BY THE LOCKHART	
(a favor)	INDEPENDENT SCHOOL DISTRICT FOR THE PURPOSE OF	
	ACQUISITION, CONSTRUCTION, RENOVATION AND EQUIPMENT	
□ AGAINST	OF SCHOOL BUILDINGS, INCLUDING A NEW ELEMENTARY	
(en contra)	SCHOOL, EXPANDING THE LOCKHART HIGH SCHOOL, THE	
	PURCHASE OF LAND FOR SCHOOL SITES AND FACILITIES AND	
	LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A PROPERTY	
	TAX INCREASE.	

principal of debt obligations to be authorized	\$71,000,000.00
(capital de obligaciones de deuda que se autorizará)	
estimated interest for the debt obligations to be authorized presuming an interest rate of 4.32%	\$57,779,280.00
(interés estimado para las obligaciones de deuda que se autorizarán asumiendo una tasa de interés del 4.32%)	
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized amortized over 31 years (capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda que se autorizarán amortizar durante 31 años)	\$128,779,280.00
as of the date the election was ordered, principal of all outstanding debt obligations (a partir de la fecha en que se ordenó la elección, el capital de todas las obligaciones de deuda pendientes)	\$56,859,961.40
as of the date the election was ordered, the estimated interest on all outstanding debt obligations (a partir de la fecha en que se ordenó la elección, el interés estimado de todas las obligaciones de deuda pendientes)	\$21,401,255.86
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 22 years (capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda pendientes amortizadas durante 22 años)	\$78,261,217.26
estimated maximum annual increase in the amount of taxes on a residence homestead with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved (aumento anual máximo estimado de la cantidad de impuestos en una residencia principal con un valor estimado de \$100,000 para pagar las obligaciones de deuda que se autorizarán, si se aprueba)	\$0.00
This figure assumes application of a homestead exemption of \$25,000. (Esta cifra asume la aplicación de una exención de vivienda familiar de \$25,000.)	
This figure assumes the amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligation; changes in	

estimated future appraised values within the District; changes in estimated future appraised values within the political subdivision; and the assumed interest rate on the proposed debt obligations. (Esta cifra asume la amortización de las obligaciones de deuda del Distrito, incluidas las obligaciones de deuda pendientes y la obligación de deuda propuesta; cambios en los valores tasados estimados futuros dentro del Distrito; cambios en los valores tasados estimados futuros dentro de la subdivisión política; y la tasa de interés asumida sobre las obligaciones de deuda propuestas.)

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